RNS Number : 9006R Metminco Limited 15 December 2016

AIM ANNOUNCEMENT

15 December 2016

## PLACEMENT

Metminco Limited (**Metminco** or the **Company**) (ASX: MNC; AIM: MNC) announces that it has placed 14,768 new fully paid ordinary shares of the Company (**Shares**) at a price of A\$0.00237 (£0.00140) to sophisticated and professional shareholders under ASX Listing 7.1 and 7.1A. The Placement was made at the request of an investor for rounding purposes as part of the Placement announced on 17 November 2016.

Application will be made to the London Stock Exchange for the Shares to be admitted to trading on AIM. It is expected that trading of the 14,768 Shares will commence on the ASX on or around 14 December 2016, Sydney time, and on AIM at 8.00 a.m. on or around 20 December 2016, London time.

## Shares in issue

Following admission of the Shares, the Company's enlarged issued share capital will comprise 4,513,918,626 ordinary shares with voting rights. This figure of 4,513,918,626 ordinary shares may be used by shareholders in the Company as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change in their interest in, the share capital of the Company.

William Howe Managing Director

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