

19 November, 2009
Mr. Dean Litis
Principal Adviser
ASX Markets Supervision Pty Ltd
Level 45, South Tower, Rialto
525 Collins Street
MELBOURNE VIC 3000

Dear Dean

VOLUNTARY SUSPENSION FROM TRADING UNTIL 27 NOVEMBER 2009

UPDATE

On Thursday, 19 November Metminco Limited (ASX: MNC & MNCO) requested a voluntary suspension from trading on its securities pending an announcement of a capital raising transaction.

The Company also advises that the suspension request relates to the finalisation of a potential material corporate transaction.

Yours faithfully,

All

Philip W Killen Company Secretary

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