

METMINCO SECURITY CONSOLIDATION COMPLETE

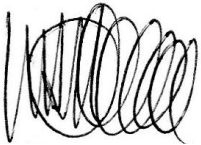
Metminco Limited (Metminco or the Company) (ASX: MNC; AIM: MNC) advises that the 50 to 1 security consolidation approved by shareholders at an extraordinary meeting of the Company's shareholders held on 20 December 2016 is complete.

Following the completion of the security consolidation the Company has on issue 90,280,468 fully paid shares (**Shares**) and 100,000 unlisted options to acquire one share at A\$1.51 per Share on or before 1 August 2017.

The Company's share registry, Link Market Services Limited, has dispatched notices to shareholders confirming the details of their shareholdings on a pre and post consolidation basis.

An updated Range of Units Schedule (Table 1) and a Top Holders Report (Table 2) are included below in this announcement.

Normal trading will commence under the Company's ASX and AIM code of MNC on 4 January 2017.



William Howe
Managing Director

Table 1: Range of Units Schedule as at 4 January 2017

	Number of Holders	Number of Shares
1 - 1000	6,814	1,076,998
1,001 – 5,000	912	2,307,503
5,001 - 10,000	304	2,262,361
10,001 - 100,000	425	12,573,098
100,001 and over	102	72,060,508

Table 2: Top Holders Report as at 4 January 2017

1	COMPUTERSHARE CLEARING PTY LTD	24,626,532	27.28%
2	RMB AUSTRALIA HOLDINGS LIMITED	8,000,000	8.86%
3	HSBC CUSTODY NOMINEES	4,673,285	5.18%
4	MARTIN PLACE SECURITIES	2,110,000	2.34%
5	CITICORP NOMINEES PTY LIMITED	1,907,589	2.11%
6	WILNIC PTY LTD	1,637,831	1.81%
7	P G HOWARTH PTY LTD	1,630,000	1.81%
8	BARRICK GOLD CORPORATION	1,500,000	1.66%
9	HSBC CUSTODY NOMINEES	1,487,536	1.65%
10	FINHILL CAPITAL PTY LTD	1,095,001	1.21%
11	HUMBER RESOURCES INC	1,075,000	1.19%
12	J P MORGAN NOMINEES AUSTRALIA	861,062	0.95%
13	MR VASILIOS VOTSARIS	858,544	0.95%
14	RSFT MANAGEMENT PTY LTD	830,000	0.92%
15	MINING INVESTMENT SERVICES PTY	809,300	0.90%
16	ZTAK HOLDINGS PTY LTD	800,000	0.89%
17	TANGARRY PTY LTD	694,026	0.77%
18	DR RONNY MARKS & MRS DANA MARKS	632,000	0.70%
19	MR COLIN SINCLAIR & MRS MARIA EDITH JAUREGUIBERRY	630,813	0.70%
20	MR STEPHEN CHIA-KUEI HSU &	600,000	0.66%

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