



Company Announcements Office  
Australian Securities Exchange  
Level 4  
20 Bridge Street  
SYDNEY NSW 2000

Dear Sir/Madam

**NOTICE UNDER SECTION 708A(5)(E) OF THE CORPORATIONS ACT 2001**

LCL Resources Limited ("**Company**") gives notice to the ASX that on 25 June 2025 it issued and allotted 4,444,444 to two Directors of the Company for the participation in the placement announced on the 13 November 2024. Shareholders approved the issue of the shares at the Annual General Meeting on 9 June 2025 (together the "**Shares**").

The Corporations Act 2001 ("**Act**") restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A of the Act. By giving this notice, the Shares noted in the Appendix 2A which was lodged with the ASX on the same date as this notice, will fall within the exemption in section 708A(5) of the Act.

Pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth) ("**Corporations Act**"), the Company gives notice that:

- (a) The Company issued the Shares without disclosure under Part 6D.2 of the Corporations Act; and
- (b) As at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and section 674 and 674A of the Corporations Act; and
- (c) Other than as described below, as at the date of this notice, there is no excluded information (as defined in paragraphs (7) and (8) of section 708A of the Act) which is required to be disclosed by the Company:
  - i. the Company continues to undertake ongoing exploration works at its PNG projects, including assays, sampling and the ongoing collection of field data for assessment; and
  - ii. results from these works will be announced as soon as practicable after they are received and analysed and may be shared with third parties on a confidential basis as the Company continues to assess the method of extracting the best value for shareholders from these assets.

This announcement has been approved for release by the Company's Board of Directors.

For further information:

**Christopher van Wijk**  
Executive Chair  
[info@lclresources.au](mailto:info@lclresources.au)