

PERTH OFFICE: Level 3, 88 William Street, WA 6000 POSTAL: GPO Box 2570 Perth WA 6001

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ABN 43 119 759 349

#### 21 December 2023

Dear Shareholder

# **Notice of General Meeting**

Notice is hereby given that the General Meeting of Shareholders of **LCL Resources Limited** ('**LCL**' or '**Company**') will be held at the office of our auditor, Grant Thornton, Level 43 Central Park, 152-158 St Georges Terrace, Perth WA 6000, in the Cable Beach meeting room, on 25 January 2024 at 10.00 am (WST).

You can access the Meeting Materials online at the Company's website: <a href="www.lclresources.au/site/investor-information/ASX-Announcements">www.lclresources.au/site/investor-information/ASX-Announcements</a>.

In accordance with the Corporation Amendment (Meetings and Documents) Act 2022 and the Company's Constitution, the Company will not be dispatching physical copies of the Notice of General Meeting. The explanatory statements and annexures ('Meeting Materials') are being made available to shareholders electronically.

To **vote** please go to this site at our share registry Automic: <a href="https://investor.automic.com.au/#/loginsah">https://investor.automic.com.au/#/loginsah</a> or complete and return the proxy form enclosed.

Your proxy voting instruction must be received by 10.00 am (WST) on 23 January 2024, being not less than 48 hours before the commencement of the Meeting.

If you have not yet registered with Automic, you will need your shareholder information including SRN/HIN details.

If you are unable to access the Meeting Materials online or otherwise have trouble with the above, please contact our share registry Automic by emailing hello@automicgroup.com.au or by phone on 1300 288 664 (within Australia) or on +61 2 9698 5414 (Outside Australia) between 8:30am and 7.00pm (AEST) Monday to Friday, to obtain assistance.

# **Sustainable communications**

We hope you will think about the environment and support the Company through reducing paper usage by electing to receive communications by email.

If you would like to receive electronic communications from the Company in the future, please update your communication elections online at: <a href="https://investor.automic.com.au/#/home">https://investor.automic.com.au/#/home</a>.

Michael Allen Company Secretary



# **Proxy Voting Form**

If you are attending the Meeting in person, please bring this with you for Securityholder registration.

LCL Resources Limited | ABN 43 119 759 349



# **SUBMIT YOUR PROXY**

#### Complete the form overleaf in accordance with the instructions set out below.

# YOUR NAME AND ADDRESS

The name and address shown above is as it appears on the Company's share register. If this information is incorrect, and you have an Issuer Sponsored holding, you can update your address through the investor portal: https://investor.automic.com.au/#/home Shareholders sponsored by a broker should advise their broker of any changes.

## STEP 1 - APPOINT A PROXY

If you wish to appoint someone other than the Chair of the Meeting as your proxy, please write the name of that Individual or body corporate. A proxy need not be a Shareholder of the Company. Otherwise if you leave this box blank, the Chair of the Meeting will be appointed as your proxy by default.

# **DEFAULT TO THE CHAIR OF THE MEETING**

Any directed proxies that are not voted on a poll at the Meeting will default to the Chair of the Meeting, who is required to vote these proxies as directed. Any undirected proxies that default to the Chair of the Meeting will be voted according to the instructions set out in this Proxy Voting Form , including where the Resolutions are connected directly or indirectly with the remuneration of KMP.

# STEP 2 - VOTES ON ITEMS OF BUSINESS

You may direct your proxy how to vote by marking one of the boxes opposite each item of business. All your shares will be voted in accordance with such a direction unless you indicate only a portion of voting rights are to be voted on any item by inserting the percentage or number of shares you wish to vote in the appropriate box or boxes. If you do not mark any of the boxes on the items of business, your proxy may vote as he or she chooses. If you mark more than one box on an item your vote on that item will be invalid.

# APPOINTMENT OF SECOND PROXY

You may appoint up to two proxies. If you appoint two proxies, you should complete two separate Proxy Voting Forms and specify the percentage or number each proxy may exercise. If you do not specify a percentage or number, each proxy may exercise half the votes. You must return both Proxy Voting Forms together. If you require an additional Proxy Voting Form, contact Automic Registry Services.

#### SIGNING INSTRUCTIONS

**Individual:** Where the holding is in one name, the Shareholder must sign.

**Joint holding:** Where the holding is in more than one name, all Shareholders should sign.

**Power of attorney:** If you have not already lodged the power of attorney with the registry, please attach a certified photocopy of the power of attorney to this Proxy Voting Form when you return it.

**Companies:** To be signed in accordance with your Constitution. Please sign in the appropriate box which indicates the office held by you.

**Email Address:** Please provide your email address in the space provided.

By providing your email address, you elect to receive all communications despatched by the Company electronically (where legally permissible) such as a Notice of Meeting, Proxy Voting Form and Annual Report via email.

## **CORPORATE REPRESENTATIVES**

If a representative of the corporation is to attend the Meeting the appropriate 'Appointment of Corporate Representative' should be produced prior to admission. A form may be obtained from the Company's share registry online at https://automic.com.au.

#### **Lodging your Proxy Voting Form:**

#### Online

Use your computer or smartphone to appoint a proxy at

https://investor.automic.com.au/#/loginsah or scan the QR code below using your smartphone

Login & Click on 'Meetings'. Use the Holder Number as shown at the top of this Proxy Voting Form.



# BY MAIL:

Automic GPO Box 5193 Sydney NSW 2001

#### IN PERSON:

Automic

Level 5, 126 Phillip Street Sydney NSW 2000

#### BY EMAIL:

meetings@automicgroup.com.au

# BY FACSIMILE:

+61 2 8583 3040

# All enquiries to Automic: WEBSITE:

https://automicgroup.com.au/

#### PHONE:

1300 288 664 (Within Australia) +61 2 9698 5414 (Overseas)

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APPOINT A PROXY:  If We being a Shareholder entitled to attend and vote at the General Meeting of LCL Resources Limited, to be held at 10.00am (AWST) on Thursday, 25 January 2024 at Level 43 Central Park, 152-158 St Georges Terrace, Perth WA 6000 hereby:  Appoint the Chair of the Meeting (Chair) OR if you are not appointing the Chair of the Meeting as your proxy, please write in the box provided below the name of the person or body corporate you are appointing as your proxy or failing the person so named or, if no person is named, the Chair, or the Chair's nominee, to vote in accordance with the following directions, or, if no directions have been given, and subject to the relevant laws as the proxy isses fit and at any adjournment thereof.  The Chair intends to vote undirected proxies in favour of all Resolutions in which the Chair is entitled to vote.  Jaless indicated otherwise by ticking the "for"," against" or "abstain" box you will be authorising the Chair to vate in accordance with the Chair's voting intention.  STEP 2 - Your voting direction  Resolutions  RATIFICATION OF PRIOR ISSUE OF PLACEMENT SHARES – LISTING RULE 7.1  2 RATIFICATION OF PRIOR ISSUE OF PLACEMENT SHARES – LISTING RULE 7.1  3 APPROVAL TO ISSUE PLACEMENT OPTIONS  4 APPROVAL TO ISSUE PLACEMENT OPTIONS  5 APPROVAL TO ISSUE SHARES TO MR. ROSS ASHTON IN LIEU OF DIRECTORS' FEES  5 APPROVAL TO ISSUE SHARES TO MR. KEVIN WILSON IN LIEU OF DIRECTORS' FEES  6 APPROVAL TO ISSUE SHARES TO MR. KEVIN WILSON IN LIEU OF DIRECTORS' FEES	CTED 4. House to see
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Appoint the Chair of the Meeting (Chair) OR if you are not appointing the Chair of the Meeting as your proxy, please write in the box provided below he name of the person or body, corporate you are on appointing the Chair of the Meeting as your proxy or folling the person so named or, if no person is named, the Chair, or the name of the person or body, corporate you are appointing as your proxy or folling the person so named or, if no person is named, the Chair, or the name of the person or body, corporate you are appointing as your proxy or folling the person so named or, if no person is named, the Chair, or the Chair is not in a cord and a contract of the person or body, corporate you will be authorising the chair so the proxy or contract of the person or the proxy or contract or contr	APPOINT A PROXY:  I/We being a Shareholder entitled to attend and vote at the General Meeting of LCL Pescurces Limited to be held at 10 00am (AWST) on Thursday.
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Chair's nominee, to vote in accordance with the following directions, or, if no directions have been given, and subject to the relevant laws as the proxy sees fit and at any adjournment thereof.  The Chair intends to vote undirected proxies in favour of all Resolutions in which the Chair is entitled to vote.  Unless indicated otherwise by ticking the "for"," against" or "abstain" box you will be authorising the Chair to vale in accordance with the Chair's roting intention.  STEP 2 - Your voting direction  Resolutions  RATIFICATION OF PRIOR ISSUE OF PLACEMENT SHARES – LISTING RULE 7.1  2 RATIFICATION OF PRIOR ISSUE OF PLACEMENT SHARES – LISTING RULE 7.1  3 APPROVAL TO ISSUE PLACEMENT OPTIONS  4 APPROVAL FOR RELATED PARTY PARTICIPATION IN PLACEMENT  5 APPROVAL TO ISSUE SHARES TO MR. ROSS ASHTON IN LIEU OF DIRECTORS' FEES  7 APPROVAL TO ISSUE SHARES TO MR. KEVIN WILSON IN LIEU OF DIRECTORS' FEES  8 APPROVAL TO ISSUE SHARES TO MR. KEVIN WILSON IN LIEU OF DIRECTORS' FEES  9 APPROVAL TO ISSUE SHARES TO MR. KEVIN WILSON IN LIEU OF DIRECTORS' FEES  10 APPROVAL TO ISSUE SHARES TO MR. KEVIN WILSON IN LIEU OF DIRECTORS' FEES  11 APPROVAL TO ISSUE SHARES TO MR. KEVIN WILSON IN LIEU OF DIRECTORS' FEES  12 APPROVAL TO ISSUE SHARES TO MR. KEVIN WILSON IN LIEU OF DIRECTORS' FEES  13 APPROVAL TO ISSUE SHARES TO MR. KEVIN WILSON IN LIEU OF DIRECTORS' FEES  24 APPROVAL TO ISSUE SHARES TO MR. KEVIN WILSON IN LIEU OF DIRECTORS' FEES  25 APPROVAL TO ISSUE SHARES TO MR. KEVIN WILSON IN LIEU OF DIRECTORS' FEES  26 APPROVAL TO ISSUE SHARES TO MR. KEVIN WILSON IN LIEU OF DIRECTORS' FEES  26 APPROVAL TO ISSUE SHARES TO MR. KEVIN WILSON IN LIEU OF DIRECTORS' FEES  26 APPROVAL TO ISSUE SHARES TO MR. KEVIN WILSON IN LIEU OF DIRECTORS' FEES  27 APPROVAL TO ISSUE SHARES TO MR. KEVIN WILSON IN LIEU OF DIRECTORS' FEES  28 APPROVAL TO ISSUE SHARES TO MR. KEVIN WILSON IN LIEU OF DIRECTORS' FEES  29 APPROVAL TO ISSUE SHARES TO MR. KEVIN WILSON IN LIEU OF DIRECTORS' FEES  30 APPROVAL TO ISSUE SHARES TO MR. TO THE TOTAL TO THE TOTAL TO THE TOTAL TOW	Appoint the Chair of the Meeting (Chair) OR if you are not appointing the Chair of the Meeting as your proxy, please write in the box provided below
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Sole Director and Sole Company Secretary  Director  Director / Company Secretary  Contact Name:	STEP 3 – Signatures and contact details
Contact Name:	Individual or Securityholder 1 Securityholder 2 Securityholder 3
Contact Name:	
Email Address:	Contact Name:
Email Address:	
	Email Address:

By providing your email address, you elect to receive all communications despatched by the Company electronically (where legally permissible).

Date (DD/MM/YY)

Contact Daytime Telephone