

Share Purchase Plan Offer Extension

Metminco Limited (**ASX: MNC; AIM: MNC**) (Metminco or the Company) announced on 11 April 2016 a Share Purchase Plan Offer (**SPP Offer**) to shareholders with a registered address in Australia, United Kingdom or New Zealand (Eligible Shareholders) to purchase up to a maximum of \$15,000 (or £7,875) of new fully paid ordinary shares (Shares) in the Company at an issue price of A\$0.004 (£0.0021) per Share without brokerage or transaction costs.

Following a number of requests from shareholders, the Board of Metminco is pleased to extend the offer period for the SPP Offer from 22 April 2016 to 29 April 2016 to allow Eligible Shareholders more time to submit their applications.

The revised timetable for the SPP Offer is set out in the table below. All other terms remain unchanged.

Event	Australian and New Zealand Shareholders	United Kingdom Shareholders
Record Date	Friday 8 April, 2016 (7:00pm Sydney time)	Friday 8 April, 2016 (5:00pm GMT time)
Announcement of SPP Offer	Monday 11 April, 2016	Monday 11 April, 2016
SPP Offer opens	Monday 11 April, 2016	Monday 11 April, 2016
SPP Offer closes (Closing Date)	Friday, 29 April, 2016 (8:00pm Sydney time)	Friday 29 April, 2016 (11:00 am GMT time)
Allotment of New Shares	Friday, 6 May, 2016	Friday, 6 May, 2016
Quotation of New Shares	Monday, 9 May, 2016	Monday, 9 May, 2016
Dispatch of allotment confirmations and refunds if applicable	Monday, 9 May, 2016	Monday, 9 May, 2016



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